

88 1-30 104 4 D



2022



|   |            |                |
|---|------------|----------------|
| 1 | 30,947,336 |                |
| 2 | 13.33 /    |                |
| 3 |            | 412,527,988.88 |
| 4 |            | 406,825,348.30 |

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|   |                                                              |
|   | Shanghai Supezet Engineering Technology Corp., Ltd.          |
|   | 91310000741614843Q                                           |
|   | 2002 7 29                                                    |
|   | 2017 4 14                                                    |
|   | 2021 9 6                                                     |
|   | 20,266.6667                                                  |
|   |                                                              |
|   |                                                              |
|   | 688121                                                       |
|   |                                                              |
| / | 88 1-30 104 4 D /201107                                      |
| / | 268 3 6 /200335                                              |
|   | <a href="http://www.supezet.com">http://www.supezet.com</a>  |
|   | <a href="mailto:supezet@supezet.com">supezet@supezet.com</a> |
|   | 021-68815818                                                 |
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XYZH/2023SHAA2B0109

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30,947,336

412,527,988.88

5,702,640.58

406,825,348.30

30,947,336.00

375,878,012.30

|   |  |         |                   |                       |
|---|--|---------|-------------------|-----------------------|
|   |  |         |                   |                       |
| 1 |  | 13.33 / | 15,473,668        | 206,263,994.44        |
| 2 |  | 13.33 / | 15,473,668        | 206,263,994.44        |
|   |  | -       | <b>30,947,336</b> | <b>412,527,988.88</b> |

30,947,336



30%

XYZH/2023SHAA2B0110

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412,527,988.88

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XYZH/2023SHAA2B0109

|      |   |      |      |      |      |      |      |      |   |
|------|---|------|------|------|------|------|------|------|---|
| 1991 | 8 | 1993 | 5    |      |      |      |      | 1993 | 6 |
| 1997 | 5 |      |      |      |      | 1997 | 6    | 1998 | 7 |
|      |   |      | 1998 | 8    | 2003 | 5    |      |      |   |
|      |   |      |      |      |      |      |      | 2002 | 7 |
| 2006 | 3 |      |      |      | 2006 | 3    | 2016 | 1    |   |
|      |   | 2016 | 1    | 2017 | 4    |      |      | 2017 | 4 |
|      |   |      | 2006 | 7    | 2015 | 1    |      |      |   |



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30,947,336

|  |                    | %             |                   |                    | %             |
|--|--------------------|---------------|-------------------|--------------------|---------------|
|  | 61,088,000         | 30.14         | 30,947,336        | 92,035,336         | 39.40         |
|  | 141,578,667        | 69.86         | 0                 | 141,578,667        | 60.60         |
|  | <b>202,666,667</b> | <b>100.00</b> | <b>30,947,336</b> | <b>233,614,003</b> | <b>100.00</b> |

6,000

29.61%

108.80

0.54%

6,108.80

30.14%

2023 9 30

|   |  |  |            | %     |            |
|---|--|--|------------|-------|------------|
| 1 |  |  | 60,000,000 | 29.61 | 60,000,000 |
| 2 |  |  | 14,203,124 | 7.01  | -          |
| 3 |  |  | 4,050,000  | 2.00  | -          |



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|   |  |  |           |      |   |
|---|--|--|-----------|------|---|
| 4 |  |  | 3,751,636 | 1.85 | - |
| 5 |  |  | 3,604,415 | 1.78 | - |
| 6 |  |  |           |      |   |

|    |  |  |                    | %            |                   |
|----|--|--|--------------------|--------------|-------------------|
| 10 |  |  | 1,941,743          | 0.83         | -                 |
|    |  |  | <b>126,958,759</b> | <b>54.34</b> | <b>90,947,336</b> |

75,473,668

32.31%

16,561,668

7.09%

|  | <b>2023-9-30</b> | <b>2022-12-31</b> | <b>2021-12-31</b> | <b>2020-12-31</b> |
|--|------------------|-------------------|-------------------|-------------------|
|  | 771,026.02       | 769,173.45        | 672,670.15        | 637,767.71        |
|  | 554,026.04       | 551,495.63        | 473,359.58        | 552,372.84        |
|  | 216,999.97       | 217,677.81        | 199,310.56        | 85,394.87         |
|  | 204,882.23       | 203,776.90        | 185,095.54        | 67,927.02         |

|  | <b>2023 1-9</b> | <b>2022</b> | <b>2021</b> | <b>2020</b> |
|--|-----------------|-------------|-------------|-------------|
|  | 174,591.99      | 293,572.03  | 390,088.66  | 272,750.68  |
|  | 4,689.62        | 20,689.69   | 34,676.57   | 28,633.84   |
|  | 4,623.73        | 20,404.46   | 33,830.09   | 28,584.18   |
|  | 3,998.31        | 17,651.50   | 28,271.75   | 24,413.63   |
|  | 5,781.98        | 17,965.62   | 31,524.57   | 24,843.99   |
|  | 4,987.28        | 17,029.65   | 27,474.13   | 21,012.44   |

|  | <b>2023 1-9</b> | <b>2022</b> | <b>2021</b> | <b>2020</b> |
|--|-----------------|-------------|-------------|-------------|
|  | -56,221.17      | 39,094.29   | -6,997.81   | 14,127.00   |
|  | -30,817.75      | -143,812.44 | -35,673.28  | -69,839.95  |
|  | 105,147.94      | 78,861.32   | 70,944.67   | 69,775.38   |
|  | 18,142.97       | -25,837.36  | 28,157.72   | 14,044.24   |
|  | 36,674.12       | 18,531.15   | 44,368.51   | 16,210.79   |

|   | <b>2023-9-30</b> | <b>2022-12-31</b> | <b>2021-12-31</b> | <b>2020-12-31</b> |
|---|------------------|-------------------|-------------------|-------------------|
|   | 1.14             | 1.07              | 1.18              | 1.09              |
|   | 0.92             | 0.65              | 0.74              | 0.58              |
| % | 71.86            | 71.70             | 70.37             | 86.61             |
|   | <b>2023 1-9</b>  | <b>2022</b>       | <b>2021</b>       | <b>2020</b>       |
|   | 1.19             | 1.53              | 2.43              | 2.77              |
|   | 1.39             | 1.27              | 1.46              | 1.21              |
|   | 10.11            | 10.05             | 9.13              | 4.47              |

|   |       |       |       |       |
|---|-------|-------|-------|-------|
|   | -2.77 | 1.93  | -0.35 | 0.93  |
|   | 0.90  | -1.27 | 1.39  | 0.92  |
| % | 2.82  | 9.23  | 29.99 | 45.26 |
| % | 2.43  | 8.75  | 26.14 | 38.28 |
| / | 0.29  | 0.89  | 1.91  | 1.63  |
| / | 0.29  | 0.89  | 1.91  | 1.63  |
| / | 0.25  | 0.84  | 1.67  | 1.38  |
| / | 0.25  | 0.84  | 1.67  | 1.38  |

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|            |            |            |            |      |        |
|------------|------------|------------|------------|------|--------|
| 2020       | 2021       | 2022       | 2023       | 9    |        |
| 637,767.71 | 672,670.15 | 769,173.45 | 771,026.02 |      |        |
|            |            |            |            |      | 2020   |
|            |            |            |            |      | 2021   |
| 2022       | 2023       | 9          |            |      | 81.74% |
| 75.29%     | 60.95%     | 56.26%     | 2022       | 2023 | 9      |

|            |            |            |            |        |        |
|------------|------------|------------|------------|--------|--------|
| 2020       | 2021       | 2022       | 2023       | 9      |        |
| 552,372.84 | 473,359.58 | 551,495.63 | 554,026.04 |        |        |
|            | 479,280.92 | 427,395.89 | 436,464.59 |        |        |
| 380,254.88 |            |            | 86.77%     | 90.29% | 79.14% |
|            |            |            |            |        | 68.63% |
|            | 2022       | 2023       | 9          |        |        |

| 2020 |      | 2021   |      | 2022   | 2023   |        | 9         |
|------|------|--------|------|--------|--------|--------|-----------|
| 1.09 | 1.18 | 1.07   | 1.14 |        | 0.58   | 0.74   | 0.65 0.92 |
|      |      | 86.61% |      | 70.37% | 71.70% | 71.86% |           |

**3**

| 2020       | 2021       | 2022       | 2023      | 1-9        |
|------------|------------|------------|-----------|------------|
| 272,750.68 | 390,088.66 | 293,572.03 |           | 174,591.99 |
|            |            | 24,843.99  | 31,524.57 | 17,965.62  |
| 5,781.98   |            |            |           |            |

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(本页无正文，为《上海卓然工程技术股份有限公司 2022 年度科创板向特定对象发行股票上市公告书》之盖章页)

发行人：上海卓然工程技术股份有限公司



2023 年 12 月 28 日

(本页无正文，为安信证券股份有限公司关于《上海卓然工程技术股份有限公司2022年度利润分配预案对特定对象发行股票上市公告书》之盖章页)

保荐人（主承销商）：安信证券股份有限公司

