



**2022**



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2022

2011

	600919 A	603103
A	603203 A	688121
A	600372 2011	300273
2014	300382	

36

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12

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2008

603203 A	601899 A
600498 A	600280 A
688121 A	600844
600426	

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688121 A

2022 10

	Shanghai Supezet Engineering Technology Corp., Ltd.
	2002 7 29
	2017 4 14

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		%
	202,666,667	100.00

	/			%	
1			60,000,000	29.61	60,000,000
2					-
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7					
8					
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10					
					<b>60,000,000</b>

2021 9

920,106,672.72

856,713,084.57

					2020
	2021				
		2023	4	20	
					2023 6
26		2022			
					2022
		202,666,667		10	2.45

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1

**2022-12-31**

**2021-12-31**



		-25,837.36	28,157.72	14,044.24
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2

1

		2022-12-31/ 2022	2021-12-31/ 2021	2020-12-31/ 2020
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2010

		%	/	/
2022		9.23	0.89	0.89
		8.75	0.84	0.84
2021		29.99	1.91	1.91
		26.14	1.67	1.67
2020		45.26	1.63	1.63
		38.28	1.38	1.38

$$\begin{aligned}
 &1 \quad =P0/ \quad E0 \quad NP \div 2 \quad E_i \times M_i \div M0 \quad E_j \times M_j \div M0 \pm E_k \times M_k \div M0 \\
 & \quad P0 \\
 & \quad NP \quad \quad \quad \quad E0 \\
 & E_i \quad \quad \quad \quad \quad \quad \quad \quad \quad E_j \\
 & \quad \quad \quad \quad \quad \quad \quad M0 \quad \quad \quad \quad M_i \\
 & \quad \quad \quad \quad M_j \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad E_k \\
 & \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad M_k \\
 \\
 &2 \quad =P0 \div S \quad S= S0 \quad S1 \quad S_i \times M_i \div M0 \quad S_j \times M_j \div M0 \quad S_k \\
 & \quad P0 \\
 & \quad S \quad \quad \quad \quad \quad \quad \quad \quad \quad S0 \quad \quad \quad \quad S1 \\
 & \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad S_i \\
 & S_j \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad \quad M0 \quad \quad \quad \quad M_i \\
 & \quad M_j \\
 \\
 &3 \quad =P1/(S0 \quad S1 \quad S_i \times M_i \div M0 \quad S_j \times M_j \div M0 \quad S_k + \\
 & \quad ) \\
 & \quad P1
 \end{aligned}$$

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2023 2 20

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2022 11 7

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2022-2024

2022 11 23

2022

2022

2022

3

4

5

6



2

20

80%

2022 11 23



92.79% 95.19%

**1**

**2**

**3**

**1**

2022	293,572.03	24.74%
2021	7.30%	22.74%
	17,965.62	43.01%
	17,029.65	38.02%

**2**

19.25% 18.51% 18.38%

**3**

	24,413.63	28,271.75	17,651.50
			14,126.99
-6,997.81	39,094.29	2020	2021

**4**

86.61% 70.37% 71.70%

**5**

	244,966.47	190,498.52
186,257.75		46.99% 37.62%
39.73%	1.21	1.46 1.27

**6**

	125,850.10	155,995.37
177,933.87		

**7**

8

83.38% 80.65% 77.26%

10.69% 12.05% 0%

5.93% 7.30% 22.74%

2023-2025

**3**

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2018 22

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2019

2016-2020



(本页无正文,为《安信证券股份有限公司关于上海嘉诚工程技术有限公司  
2022年度科创板向特定对象发行股票之发行保荐书》之签章页)

项目协办人:



郁萍



方忠



(本頁無正文，為《安信證券股份有限公司關於上海卓然工程技術股份有限公司



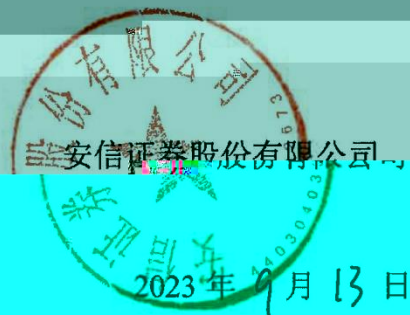


(本页无正文，为《安信证券股份有限公司关于上海卓然工程技术股份有限公司  
2022年度科创板向特定对象发行股票之发行保荐书》之签章页)

总经理:



王连志



2022



