



2022



.....3

.....12

.....14

.....16

.....17

.....18

.....19

.....20

.....21

.....23

2022

|  |   |
|--|---|
|  |   |
|  | Shanghai Supezet Engineering Technology Corp., Ltd. |
|  | 2002 7 29   |
|  | 2017 4 14   |
|  | 20,266.6667   |
|  |   |
|  | 88 1-30 104 4 D                                     |
|  | 268 3 6   |

**1**

1

|  | 2022-12-31 | 2021-12-31 | 2020-12-31 |
|--|------------|------------|------------|
|  | 769,173.45 | 672,670.15 | 637,767.71 |
|  | 551,495.63 | 473,359.58 | 552,372.84 |
|  | 217,677.81 | 199,310.56 | 85,394.87  |
|  | 203,776.90 | 185,095.54 | 67,927.02  |

2

|  | 2022       | 2021       | 2020       |
|--|------------|------------|------------|
|  | 293,572.03 | 390,088.66 | 272,750.68 |
|  | 20,689.69  | 34,676.57  | 28,633.84  |
|  | 20,404.46  | 33,830.09  | 28,584.18  |
|  | 17,651.50  | 28,271.75  | 24,413.63  |
|  | 17,965.62  | 31,524.57  | 24,843.99  |

3

|  | 2022        | 2021       | 2020       |
|--|-------------|------------|------------|
|  | 39,094.29   | -6,997.81  | 14,127.00  |
|  | -143,812.44 | -35,673.28 | -69,839.95 |
|  | 78,861.32   | 70,944.67  | 69,775.38  |
|  | -25,837.36  | 28,157.72  | 14,044.24  |

2

1

2

9

2010

|      |  | %    | /    | /    |
|------|--|------|------|------|
| 2022 |  | 9.23 | 0.89 | 0.89 |
|      |  | 8.75 | 0.84 | 0.84 |

2021

1

2

1

2

3



4

252,007.45

361,980.63

279,463.18

92.37%

92.79% 95.19%

3

1

2

3

4

1

|      |      |            |           |        |
|------|------|------------|-----------|--------|
| 2022 |      | 293,572.03 |           | 24.74% |
|      | 2021 | 7.30%      | 22.74%    |        |
|      |      |            | 17,965.62 | 43.01% |
|      |      | 17,029.65  |           | 38.02% |
|      | 2022 |            |           |        |
| 2023 | 1-3  | 5,499.28   |           | 65.29% |
|      |      | -7,792.49  |           | 33.27% |

2

19.25% 18.51% 18.38%

3

|           |      |           |           |           |
|-----------|------|-----------|-----------|-----------|
|           |      | 24,413.63 | 28,271.75 | 17,651.50 |
|           |      |           | 14,126.99 | -6,997.81 |
| 39,094.29 | 2020 | 2021      |           |           |

4

86.61% 70.37%

71.70%

5

244,966.47

190,498.52

186,257.75

46.99%

37.62%

39.73%

1.21 1.46 1.27

6

125,850.10

155,995.37

177,933.87

7

|        |        |        |   |           |   |     |  |        |
|--------|--------|--------|---|-----------|---|-----|--|--------|
| 83.38% | 80.65% | 77.26% |   |           |   |     |  | 10.69% |
| 12.05% | 0%     |        |   |           |   |     |  | 5.93%  |
| 7.30%  | 22.74% | 2023   | 4 | 23        | 2 | EPC |  |        |
| 78     |        |        |   | 2023-2025 |   |     |  |        |

5

6

2022

3

"

"

"

"

A

1.00

2022 11 8

13.57 /

80%

=

/

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P0

D

N

P1

$$= \quad /$$

41,252.80

13.57 /

3,040.00

30%

41,252.80

2022

2011

|      |             |        |
|------|-------------|--------|
|      | 600919 A    | 603103 |
| A    | 603203 A    | 688121 |
| A    | 600372 2011 | 300273 |
| 2014 | 300382      |        |

36

12

12

36

638

5

021-35082198

021-35082151

2008

603203 A

601899 A

600498 A

600280 A

688121 A

600844

600426

000830

000989

300382

36

12

12

36

638

5

021-35082056



021-35082151

688121 A 2022 10

300382 300382 688121 A  
2022 10

300511 688121 A 300382  
2022 10

688121 A 2022 10

638 5

021-35082198

021-35082151

2022 12 31

1.09%

2022 12 31

10

7%

2023 2 20

119

7



2022 11 7  
A  
<2022  
A  
A  
< >  
A  
2022  
A  
2022-2024

2022 11 23 2022

2022

2022

" " " "  
" "

1

8

2

8

" "

1

2022

A

8

2

8

3

8

4

8

|   |   |
|---|---|
|   |   |
|   | 2 |
| 1 | 1 |
|   | 2 |
|   | 3 |
|   | 4 |
|   | 5 |

|   |   |
|---|---|
|   |   |
|   | 6 |
|   | 7 |
|   | 8 |
|   | 9 |
|   | 1 |
| 2 | 2 |
|   | 3 |
| 3 |   |
| 4 |   |
| 5 |   |
|   | 1 |
|   | 2 |

|  |   |
|--|---|
|  |   |
|  | 3 |
|  | 4 |
|  | 5 |
|  | 6 |
|  |   |



2022

(此页为正文) 为《安信证券股份有限公司关于上海直然工程技术有限公司

内核负责人:

  
许春海



2022

(此页无正立人为《安信证券股份有限公司关于江苏博彦科技股份有限公司  
2022年度科创板向特定对象发行股票之上市保荐书》之签章页)

保荐机构总经理：

  
王连志

  
安信证券股份有限公司  
2022年7月27日

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