

2022

[2023]0167

2022

“ ” “ ”
“ ” “ ”

2021 2022

2021						
1	3#140 /	154,756.29	39.67	2018 11	2021 6	32
2	125 /	99,292.04	25.45	2020 6	2021 12	19

3	110 /	43,955.71	11.27	2020 2	2021 12	23
4	100 / 100 /	8,575.22	2.20	2021 2	2021 9	8
5	100 /	7,982.30	2.05	2020 1	2021 9	21
		314,561.56	80.64			

2022

1	125	136,184.25	46.39	2020 6	2022 6	25
2	4000 / - -	35,216.81	12.00	2021 3	2022 12	22
3	3	27,254.87	9.28	2020 2	2022 6	29
4	1#20 /	20,796.46	7.08	2021 12	2022 12	13

" -"	-	-	-
" -"	2,281.11	3,869.05	692.36
" -"	2,840.68	-822.91	-1,511.21
" -"	-758.26	-716.96	-159.01
" -"	-	-	-
" -"	4,227.58	54,466.58	-124,608.71
" -"	-4,509.58	-34,563.74	-82,109.31
" -"	1,220.37	-75,534.92	191,693.65
	733.38	-	-
	39,094.29	-6,997.80	14,126.99

79%

63%

1

2022

%

	3,327.12	1.13	164,742.74	56.12	4,826.70	1.64	120,675.47	41.11
	-5,847.01	-32.55	14,120.48	78.60	-1,600.11	-8.91	11,292.26	62.85
	-6,498.86	-38.16	14,529.38	85.32	-3,628.37	-21.31	12,627.51	74.15
	15,148.48	38.75	-1,934.49	-4.95	-6,951.75	-17.78	32,832.05	83.98

2

79% 63%

1

EPC	ADHO				

2

2021

%

	10,314.22	2.64	177,176.32	45.42	32,313.87	8.28	170,284.25	43.66
	-4,191.52	-13.30	14,664.34	46.52	2,236.84	7.10	18,814.91	59.68
	-4,341.22	-15.80	12,358.76	44.98	333.86	1.22	19,122.73	69.60
	21,141.90	-302.12	29,490.35	-421.42	-43,927.82	627.74	-13,702.24	195.81

2021

2.64% 45.42% 8.28% 43.66%

-13.30% 46.52% 7.10% 59.68%

-302.12% -421.42% 627.74% 195.81%

2021-2022

%

	2022				2021			
	18.14	39.63	26.30	15.93	17.48	23.95	29.73	28.84
	18.24	37.05	27.43	17.28	18.25	39.58	25.32	16.85

		20.58	42.02	27.82	9.58	27.46	61.96	38.69	-28.11
		-43.70	8.92	24.74	110.04	-458.18	21.68	75.88	460.63
		18.20	23.00	20.36	38.44	20.03	21.88	25.87	32.22
		15.82	45.18	21.35	17.65	18.24	33.47	28.20	20.09
		18.13	42.85	21.94	17.07	23.09	23.73	37.65	15.53
		19.82	52.64	15.88	11.67	-1.20	3.19	-52.08	150.09
		17.67	30.90	30.22	21.21	15.79	29.58	27.54	27.09
		37.47	23.96	6.15	32.42	22.24	12.08	5.57	60.11
		275.45	-112.54	54.83	-117.74	21.25	10.46	4.08	64.21
		37.68	18.66	2.99	40.67	-144.69	-125.59	-0.91	371.19
		27.23	21.03	26.82	24.92	30.88	17.52	24.85	26.75
		25.02	22.87	28.62	23.48	32.45	22.91	26.51	18.13
		26.98	22.36	27.66	23.00	33.01	22.15	26.79	18.05
		-15.93	-40.95	37.29	119.60	-18.55	-2.77	23.02	98.31
		20.31	28.64	25.92	25.12	21.04	23.23	27.00	28.72
		24.14	32.27	20.89	22.71	22.80	27.01	21.40	28.80
		85.28	-1.33	33.06	-17.02	26.20	29.58	26.80	17.42
		-0.53	9.82	20.22	70.49	-155.66	-25.87	11.48	270.05
		1.13	56.12	1.64	41.11	2.64	45.42	8.28	43.65
		-32.55	78.60	-8.91	62.85	-13.30	46.52	7.10	59.68
		-38.16	85.32	-21.31	74.15	-15.80	44.98	1.22	69.60

		38.75	-4.95	-17.78	83.98	-302.12	-421.42	627.74	195.81
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21 46.39% 2

5 79% 63%

125 PC 78.60%
20,733.31 136,184.25

5,847 131% 211%
14,120.48 341%

113%
 1 5,847 131%
 211%
 2022

2022						
	3,327.12	2,400.62	27.85%	7,977.05	-5,847.01	15,148.48
	164,742.74	139,024.09	15.61%	6,383.77	14,120.48	-1,934.49
	4,826.70	3,569.81	26.04%	8,094.23	-1,600.11	-6,951.75
	120,675.47	94,632.08	21.58%	5,573.10	11,292.26	32,832.05
	293,572.03	239,626.59	18.38%	28,028.15	17,965.62	39,094.29

2022 2021
 131.08% 2022 3,327.12
 2021 166,957.12 98.05%
 34,339.41 97.37%

2022 15,148.48 2021
 28,850.71 210.55%
 2021 42,297.19
 44,193.96 2021
 2022 2021 12,274.00
 2022

2 14,120.48 341%
 113%

2022 19,967.48

	341.50%		125
PC	136,184.25		161,415.62
	24,792.15		
2022			-1,934.48
17,082.96	112.77%		
56,368.77			7,832.71
		44,193.96	
10,411.22	13,303.25		7,826.33

1 2021-2022

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			" "	
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2022

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2023	06	326					2023	4
2,500.00			2023	5	6	7	8	
500.00		2023	9				424.96	
		2023	5				3,000.00	
			2023	5	18			

3

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	C.		45		25	
	D.	25			60	
		10		60		
	A.			15		
	B.				30	
	C.	40%				
	D.		30			20%
			12			
		30		10%		
	A.			15		30%
	B.				30	
	C.	30%				
	D.		30			30%
			12			
						30
			10%			
	A.			15		10%
	B.	6				
	a.					30%
	b.			15%		
	C.	45			6	
	D.	15%		6		45
	E.	20%			6	60
			12			
		15				
			10%			

3 2022

1

A.		15			
B.		30%			
40%	30				
C.			21,028.35	34,500.00	60.95%
20%	30				3#300 /
D.		12			
	30	10%			
A		30			
40					
B					
100					
25		45	9,371.42	26,855.76	34.90%
C.					4#5#
60		25			
D.					
		60			
	10				
1	:				
60		90%			
2		12	3,210.97	3,890.00	82.54%
					90%
60					
1	:				

3	:						
		30	H				
20%							
4	:		12				
		30		10%			
1	:			15			
			30%				
2	:						
		30					
40%							
3	:				1,651.33	2,660.00	62.08%
		30					3#300 /
20%							
4	:		12				
		30		10%			
					37,236.07	70,725.76	

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	85,671.31
	69,424.58
	30,169.65
	9,254.53
	30,000
	0.40
	279.79
	16,526.52

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2020-2022

2

= /

2022

48,851.76

	= /	48,851.76
2022	= + -	257,658.09
2022		239,626.59
2022		28,028.14
2022		9,996.64
	=360/	5.27
	= + -	68.26
		283.46
		26.35
		241.56

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3 =360/
 4 =360* + +
 5 =360* + -
 /
 3

94,000.00

4

2022

366,965.04
 2022 12 31 2023 25% 2023

2022 12 31 2023
 14,957.30

		%	
	2022 / 2022-12-31	100.00	2023 / 2023-12-31
	293,572.03		366,965.04

	376,860.53	128.37	471,075.66
= -	59,829.20		74,786.50
			14,957.30

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2022

6,206.67

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18,097.33

16,160.97

34,258.30

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（本页无正文，为《安信证券股份有限公司关于上海卓然工程技术股份有限公司 2022 年年度报告的事后审核问询函回复的核查意见》之签字页）

第
安信证券股份有限公司
2023年6月13日